|  |  |
| --- | --- |
| Professional Qualification |  |
| * Member of Hong Kong Institute of Certified Public Accountants (CPA) | |
| * Chartered Financial Analyst (CFA) level 2 graduate | |

|  |  |  |
| --- | --- | --- |
| Work Experience | |  |
| 2013 - current | **CBRE Global Investors (Asia Pacific) Limited**  **Senior Vice President**  (APAC regional office of CBRE Global Investors, part of ING Real Estate Investment Management’s Asian platforms before acquiring by CBRE in 2011)   * Overseeing the finance and accounting matters for fund management entities in APAC including Hong Kong, Australia, Japan, Shanghai, Korea, Singapore, and Taiwan; * Managing and conducting budget & quarterly forecast submission analysis; * Assisting compliance related matters for licensed corporation in HK (Type 1, 4 and 9) and other countries. This includes preparing FRR, monitoring liquid capital and NAV etc.; * Coordinating with local finance teams and head office in US for various reporting, tax, compliance and internal control (SOX) matters; * Managing the new accounting system implementation (PeopleSoft) for the region; * Monitoring the deal transactions from finance and tax perspective, supporting deal execution and coordinating with external professional tax and legal advisors; * Coordinating with US treasury team on the cash flow management in APAC including cash flow forecast, project implementation e.g. global cash pool, bank account management; * Managing various ad hoc projects and analysis in the region e.g. transfer pricing review, set up of new entity and investment structure in Australia, restructuring corporate finance function in Singapore, Taiwan and Japan. | |
| 2012 - 2013 | **J. Rothschild Creat Partners Limited**  **Financial Controller**  (A fund management company jointly formed by RIT Capital partners Plc. and Creat Fund Management Limited)   * Handling all fund level related matters and liaising with the fund administrator; * Preparing monthly financial report in accordance with IFRS, investor report and other ad-hoc management report; * Working closely with legal counsel and investment team in deal executions; * Monitoring capital call, subscription process and capital distribution; * Involving in discussions on tax and due diligence issues with professional advisors; * Handling investor relations with Limited Partners in PRC; * Participating in financial advisory work (including financial modelling) for bidding of a public-private partnership (PPP) project in Indonesia. | |
| 2010 - 2012 | **Verdant Capital Group**  **Finance Manager**  (A private equity firm with offices in both PRC and HK)   * Participating in post-investment monitoring to review and analyze financials; * Providing financial and operational recommendations to the portfolio companies (high-end consumables, e-commerce, media and real estate); * Performing due diligence, feasibility analysis and financial modelling for pipeline deals; * Coordinating deal execution & valuation, preparing pitch book and presentation materials; * Preparing financial reporting in compliance with IFRS and management reporting including consolidation (Oracle HFM), analytical review, budget & forecast and other ad-hoc analysis. | |

|  |  |
| --- | --- |
| 2006 - 2010 | **PricewaterhouseCoopers**  **Senior Associate**  (Real Estate, Energy, Transportation, Engineering and Services practice)   * Participating in the statutory audit of a number of listed companies including CLP Holdings Limited (0002), New World China Land (0917), K Wah International Holdings Limited (0173), The LINK (0823); * Being the Senior-in-charge of the financial audit of the companies with thorough understanding of the accounting matters, internal controls and daily operation; * Performing financial analysis on various development projects through communicating with management, performing site visit (Guangzhou, Shanghai and Beijing) and conducting research analysis; * Assessing the valuation of different kinds of power plant by reviewing the business model and impairment model in PRC; * Advising clients on various accounting matters including recommendations regarding opportunities for improvement to internal controls based on observations made during the course of audit (e.g. the financial control and tendering procedure). |
| 2006 | **Goldman Sachs (Asia)**  **Part-time intern**  (Global Operations team)   * Assisting in assets servicing for internal and external client; * Managing and handling transactions in the global treasury operations systems. |
| Education |  |
| 2011 - 2013 | **The Chinese University of Hong Kong**   * Master Degree of Social Science in Global Political Economy (Part-time) |
| 2002 - 2006 | **The Chinese University of Hong Kong**   * Bachelor Degree of Business Administration with Honours, 2nd Class Upper Division * Major in Accounting and Minor in Economics * Awarded Dean’s List Award for two years * Admitted through the Early Admission Scheme after Form six |
| Fall 2004 | **University of Southern California - Marshall School of Business**   * An exchange programme for top ranked students within the Faculty of Business * Awarded Mr. Nagahara Akihiro Scholarship and Chung Chan Wai Lim Scholarship |
| 1996 - 2002 | **St. Mary’s Canossian College**   * Hong Kong Certificate of Education Examination (HKCEE) * 7A1B (English, Chinese, Mathematics, Economics, Chinese History, Human Biology, Geography and Principles of Accounts) |
| Languages |  |
| * Fluent Spoken and Written in English, Cantonese and Mandarin | |
| Availability | |  |
| * 1-month notice period | |  |